MAYO CLINIC

EUS Course 2007
July 26 - 28, 2007
Siebens Building
Rochester, MN

• Didactics
• Live Endoscopy
• EUS Jeopardy
• Hands-On Animal Lab
• Video Forum
• In-the-Room EUS and ERCP presentation

COURSE DIRECTORS
Michael J. Levy, MD
Maurits J. Wiersema, MD

MAYO CLINIC - ROCHESTER
Todd H. Baron, MD
Navtej S. Buttar, MD
Suresh T. Chari, MD
Jonathan E. Clain, MD
Amy Clayton, MD
Eric Edell, MD
Michael Farnell, MD
Christopher J. Gostout, MD
Michael J. Levy, MD
Randy Pearson, MD
Bret T. Petersen, MD
Elizabeth Rajan, MD
Michael G. Sarr, MD
Tom Smyrk, MD
Naoki Takahashi, MD
Mark D. Topazian, MD
Santhi Vego, MD
Kenneth K. Wang, MD
Louis M. Wong Kee Song, MD

COURSE COORDINATORS
Jowelle Henning
Kris Otto

MAYO CLINIC - JACKSONVILLE
Massimo Raimondo, MD
Mike Wallace, MD

MAYO CLINIC - SCOTTSDALE
Cuong Nguyen, MD
Ananya Das, MD

INVITED FACULTY
Marcia Canto, MD
Steve Edmundowicz, MD
Ferga Gleeson, MD
Jose Guillermo De la Mora, MD
Shawn Mallery, MD
Mario Pelaez, MD
Jack Ramage, MD
Maurits J. Wiersema, MD

DISCONTINUED
COURSE DESCRIPTION

This Mayo Clinic 2007 EUS Course is designed to provide Endosonographers and Gastroenterologists at all levels of experience a focused review of endoscopic ultrasound. Nationally renowned experts will discuss the technical and clinical aspects of performing EUS for a wide spectrum of disease entities. A moderator will oversee live case demonstrations and use this opportunity for lively exchange between the faculty and course participants. A video forum and “EUS Jeopardy Quiz” will be presented for round table discussion. Finally, during a hands-on animal lab, the faculty will work closely with attendees to emphasize technical aspects of performing EUS and demonstrate the use of standard equipment and new devices.

1.) Didactic Lectures: Nationally recognized leaders will provide state-of-the-art talks and discuss the technical and clinical aspects of performing EUS for a wide spectrum of disease entities. They will also provide detailed, fully referenced handouts with complementary EUS images.

2.) Live Case Format: A moderator will oversee live case demonstrations and use this opportunity for lively exchange between the faculty and course participants. The live cases will be preceded by a brief synopsis of the patients’ underlying conditions and complementary imaging studies will also be shown.

3.) Attendees may select either of the following activities (first come first served; either A or B):
Activity A) Hands-on Animal Lab: Participants have the opportunity to attend a full-day hands-on animal lab where they will receive close interaction and supervision by the EUS faculty. Attendees will receive instruction regarding use of radial and linear echoendoscopes and accessory equipment.
Activity B) In-The-Room (“EUS and ERCP”): Attendees will rotate between the two EUS rooms and two ERCP rooms. Registrants will participate in a discussion of clinical aspects of each patient’s care. Having registrants in the room during each procedure will facilitate interaction with the faculty and enhance the overall educational experience.

4.) EUS Jeopardy: A spectrum of cases will be presented in a question and answer format. The cases and questions will be designed in a manner to emphasize particular teaching points in regard to the indications and role of EUS, image analysis, and impact on patient care.

5.) Video Forum: The faculty and audience will jointly participate in a video forum where interesting and difficult case vignettes will be presented for discussion and debate.

6.) Other Activities: Attendees will also have the opportunity to:
   a.) Tour the facilities,
   b.) Participate in a demonstration of the Mayo Electronic Medical Record System, and
   c.) Have extended exposure to exhibitors and related equipment.

COURSE LEARNING OBJECTIVES

Upon conclusion of this program, participants should be able to:

• Identify the unique features of dedicated echoendoscopes and catheter probes
• Identify normal EUS anatomy
• Establish the T, N, and M stage for luminal tumors and pancreatic cancer
• Differentiate the various types of cystic pancreatic tumors
• Identify the utility of EUS for evaluating patients with chronic pancreatitis
• Differentiate the various subepithelial mass lesions
• Recognize the technical aspects and role of interventional EUS procedures
• Assess the N stage for lung cancer
• Integrate EUS into the care of patients with inflammatory bowel disease
• Demonstrate proper technique for EUS guided biopsy (FNA, Trucut)
• Integrate proper reimbursement and billing into their practice

Attendance at this Mayo course does not indicate nor guarantee competence or proficiency of any procedures, which may be discussed or taught at this course.
INTENDED AUDIENCE

The intended audience for this course includes medical professionals with various levels of expertise in the field of medicine who currently perform EUS. Those who hope to learn this procedure will also benefit, as may physicians who do not perform EUS, but rely on this technique as a part of patient care. Based on prior registrants, those expected to attend include physicians and mid-level health care providers (gastroenterology nurses and assistants.)

CREDIT

Mayo Clinic College of Medicine is accredited by the Accreditation Council for Continuing Medical Education to provide continuing medical education for physicians.

Mayo Clinic College of Medicine designates this educational activity for a maximum of 20.50 AMA PRA Category 1 Credits™. Physicians should only claim credit commensurate with the extent of their participation in the activity.

Other Health Care Professionals
A certificate of attendance will be provided to other health care professionals for requesting credits in accordance with state nursing boards, specialty societies, or other professional associations.

EDUCATIONAL GRANTS

This course is supported, in part, by educational grants from ConMed, Olympus and Wilson-Cook in accordance with ACCME Standards.

At the time of this printing, a complete listing of commercial supporters was not available. Appropriate acknowledgment will be given to all supporters at the time of the meeting.

Exhibits will be available for viewing at all scheduled breaks.

DATE AND LOCATION

The EUS Course will be held July 26 - 28, 2007. Course headquarters will be located in Leighton Auditorium on the 2nd floor of the Siebens Medical Education Building, Mayo Clinic, 100 Second Avenue Southwest, Rochester, Minnesota. Meeting facilities are easily accessible by skyway and pedestrian subway, which connect Mayo Clinic to shops, restaurants, and hotels.

REGISTRATION

To register, complete the attached registration form and return by mail. The registration fee includes tuition, comprehensive course syllabus, continental breakfasts, break refreshments, reception, dinner, and tour. Although it is not the Department of Gastroenterology and Hepatology’s policy to limit the number of registrants for a course, conference room facilities may necessitate closing of enrollment; therefore, early registration is advised. A letter of confirmation will be sent upon receipt of payment and completed registration form. Please present the confirmation letter when checking in at the meeting registration desk.
CANCELLATION POLICY

If you cancel your participation in this course, your registration fee, less a $75 administrative fee, will be refunded when written notification is received by Gastroenterology and Hepatology before July 12, 2007 fax#: 507-266-5205. No refunds will be made after July 12, 2007.

Gastroenterology and Hepatology reserves the right to cancel or postpone any course due to unforeseen circumstances. In the unlikely event that this course must be cancelled or postponed, your registration fee will be refunded, but we will not be responsible for any related costs, charges or expenses to participants, including fees assessed by airline/travel/lodging agencies.

TRAVEL

Rochester, Minnesota, is a friendly city that greets thousands of visitors from around the world each year. The city is serviced by a modern international airport with multiple flights daily from Chicago, Detroit, and Minneapolis via American or Northwest Airlines. Access to and from the airport is provided by taxi, shuttle service, and rental car. The airport is located approximately 10 miles from the Mayo Clinic campus. Travel arrangements are the sole responsibility of the individual registrant.

Note to Travelers: Several cities in the United States are named Rochester. When you make airline reservations and check your baggage, be sure that your destination is Rochester, Minnesota (RST) and that your baggage has been properly tagged.

PARKING

Parking is available in hotel, city, and Mayo patient/visitor ramps. The cost for parking is not included in the registration fee. A map indicating the location of downtown parking facilities will be mailed with the registrant confirmation letter.

LODGING ACCOMMODATIONS

A block of rooms has been reserved at the Marriott Hotel for course attendees and their family members at a discounted rate. In order to receive this special rate, reservations must be made before the room block is filled or no later than Friday, July 6, 2007, whichever comes first. These reservations should be made directly with the Rochester Marriott Hotel at (800) 533-1655 or (507) 280-6000. Identify yourself as a participant in the Mayo Clinic EUS Course to receive the discount. The Rochester Marriott cannot guarantee any reservations made after the July 6th deadline.

Skyway and pedestrian subway to conference facilities, downtown shops, and restaurants connect the hotel. You may also wish to visit the Rochester Convention and Visitors Bureau website (www.rochestercvb.org) for additional accommodation options. Lodging arrangements are the sole responsibility of the individual registrant.
SOCIAL PROGRAMS

Reception and Course Dinner – Thursday, July 26, 2007
Attendees and their guest(s) are cordially invited to Somerby Golf and Country Club for a Reception and Course Dinner. Somerby was inspired by the stately manors of England and provides the perfect setting for a relaxed and enjoyable interaction among colleagues, course faculty, and all attendees. Reception and dinner begins at 6 p.m. Dinner is complimentary for the course attendee and costs $40 for each guest attending. Pre-registration for the dinner is required at the time of course registration.

FACULTY

Course Directors
Michael J. Levy, MD
Maurits J. Wiersema, MD

Mayo Clinic - Rochester
Todd H. Baron, MD
Navtej S. Buttar, MD
Suresh T. Chari, MD
Jonathan E. Clain, MD
Amy Clayton, MD
Eric Edell, MD
Michael Farnell, MD
Christopher J. Gostout, MD
Michael Kendrick, MD
Michael J. Levy, MD
Randy Pearson, MD
Bret T. Petersen, MD
Elizabeth Rajan, MD
Michael G. Sary, MD
Tom Smyrk, MD
Naoki Takahashi, MD
Mark D. Topazian, MD
Santhi Vege, MD
Kenneth K. Wang, MD
Louis M. Wong Kee Song, MD

Course Coordinators
Jawelle Henning
Kris Otto

Mayo Clinic - Jacksonville
Massimo Raimondo, MD
Mike Wallace, MD

Mayo Clinic - Scottsdale
Cuong Nguyen, MD
Ananya Das, MD

Invited Faculty
Marcia Canto, MD
Steve Edmundowicz, MD
Ferga Gleave, MD
Jose Guillermo De la Mora, MD
Shawn Mallery, MD
Mario Pelaez, MD
Jack Ramage, MD
Maurits J. Wiersema, MD

FACULTY DISCLOSURE

As a provider accredited by ACCME, Mayo Clinic College of Medicine (Mayo School of CME) must ensure balance, independence, objectivity and scientific rigor in its educational activities. Course director(s), planning committee, faculty, and all others who are in a position to control the content of this educational activity are required to disclose all relevant financial relationships with any commercial interest related to the subject matter of the educational activity. Safeguards against commercial bias have been put in place. Faculty also will disclose any off-label and/or investigational use of pharmaceuticals or instruments discussed in their presentation. Disclosure of these relevant financial relationships will be published in course materials so those participants in the activity may formulate their own judgments regarding the presentation.
**THURSDAY, JULY 26, 2007**

<table>
<thead>
<tr>
<th>Time</th>
<th>Event</th>
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<tbody>
<tr>
<td>7:00 a.m.</td>
<td><strong>Breakfast</strong></td>
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<tr>
<td>7:55 a.m.</td>
<td><strong>Welcome and Introductions</strong></td>
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<tr>
<td></td>
<td><em>Michael J. Levy, MD</em></td>
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<tr>
<td>8:00 a.m.</td>
<td><strong>Indications for EUS</strong></td>
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<td><em>Jonathan E. Clain, MD</em></td>
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<td>8:15 a.m.</td>
<td><strong>Debate:</strong></td>
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<td>Radial vs. Linear Exam:</td>
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<td>Normal and Abnormal Anatomy Case presentations</td>
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<td></td>
<td><em>Mike Wallace, MD (Radial)</em></td>
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<td><em>Mark Topazian, MD (Linear)</em></td>
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<td><em>Marcia Canto, MD (Moderator)</em></td>
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<tr>
<td>8:35 a.m.</td>
<td><strong>Follow-Up Questions / The Winner Is</strong></td>
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<td>Audience Response System</td>
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<tr>
<td>9:00 a.m.</td>
<td><strong>Gastrointestinal Cancer Staging (Overview)</strong></td>
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<td><em>Ananya Das, MD</em></td>
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<td>9:15 a.m.</td>
<td><strong>Barrett’s and Esophageal Cancer</strong></td>
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<td><em>Kenneth K. Wang, MD</em></td>
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<td>9:30 a.m.</td>
<td><strong>Gastric Lymphoma</strong></td>
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<td><em>Elizabeth Rajan, MD</em></td>
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<td>9:45 a.m.</td>
<td><strong>Cystic Pancreatic Tumors</strong></td>
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<td><em>Massimo Raimondo, MD</em></td>
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<tr>
<td>10:00 a.m.</td>
<td><strong>Break</strong></td>
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<td>10:15 a.m.</td>
<td><strong>Microlithiasis / Sludge / Stones</strong></td>
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<td><em>Bret Petersen, MD</em></td>
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<tr>
<td>10:30 a.m.</td>
<td><strong>Debate:</strong></td>
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<td>Role of EUS in Lung Cancer:</td>
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<td></td>
<td>Always, Sometimes, or Never Case Presentations</td>
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<td></td>
<td><em>Michael Wallace, MD (Pro)</em></td>
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<td></td>
<td><em>Eric Edell, MD (Con)</em></td>
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<td></td>
<td><em>Maurits Wiersema, MD (Moderator)</em></td>
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<tr>
<td>10:50 a.m.</td>
<td><strong>Case Presentations / The Winner Is</strong></td>
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<td>Audience Response System</td>
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<tr>
<td>11:00 a.m.</td>
<td><strong>EUS Jeopardy (Prizes Available)</strong></td>
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<td><em>Jonathan E. Clain, MD, Ferga Gleeson, MD, and Mario Pelaez, MD</em></td>
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<tr>
<td>12:00 p.m.</td>
<td><strong>Lunch</strong></td>
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<tr>
<td>1:00 p.m.</td>
<td><strong>Live Case Demonstrations</strong></td>
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<tr>
<td></td>
<td>• EUS – <em>Clain, Das, Levy, Mallery, Nguyen, Raimondo, Rajan, Topazian, Wallace, Wang, Wiersema</em></td>
</tr>
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<td></td>
<td>• ERCP – <em>Baron, Gostout, Petersen</em></td>
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<td>• Intraductal Ultrasound – <em>Levy, Topazian</em></td>
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<td>• Complex Endoscopy – <em>Buttar, Wong Kee Song</em></td>
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<td></td>
<td>Moderators (Roving) – <em>Canto, Clain</em></td>
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<td>Moderators (Auditorium) – <em>Edmundowicz, Levy</em></td>
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<tr>
<td>5:00 p.m.</td>
<td><strong>Adjourn</strong></td>
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<tr>
<td>6:00 p.m.</td>
<td><strong>Course Dinner</strong></td>
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<td>Somerby Golf and Country Club</td>
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<td></td>
<td>Future Directions (Who’s Driving) by <em>Christopher Gostout, MD</em></td>
</tr>
</tbody>
</table>
FACULTY DISCLOSURE

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PROGRAM SCHEDULE

FRIDAY, JULY 27, 2007 (ACTIVITY 1)

7:30 a.m.  Breakfast
8:00 a.m.  Normal Swine Anatomy
           Mike Wallace, MD
8:30 a.m.  Tour Facilities/To Animal Lab
9:00 a.m.  Animal Lab
12:00 p.m. Lunch
1:00 p.m.  Animal Lab
           During the morning and afternoon sessions, participants will rotate between stations to ensure complete exposure to all equipment and faculty.
4:00 p.m.  Adjourn
6:00 p.m.  Faculty Dinner
           Foundation House

FRIDAY, JULY 27, 2007 (ACTIVITY 2)

7:30 a.m.  Breakfast
8:00 a.m.  Normal Swine Anatomy
           Mike Wallace, MD
8:30 a.m.  Tour Facilities/To Endoscopy Suites
9:00 a.m.  EUS and ERCP (in-room participation during live cases)
12:00 p.m. Lunch
1:00 p.m.  EUS and ERCP (in-room participation during live cases)
           Participants will rotate among the 6 EUS, ERCP, and Complex Endoscopy rooms. All aspects of clinical care will be discussed with emphases on the technique and role of endoscopic diagnosis and therapy.
4:00 p.m.  Adjourn
6:00 p.m.  Faculty Dinner
           Foundation House

SATURDAY, JULY 28, 2007

7:30 a.m.  Breakfast
8:00 a.m.  EUS Fine Needle Aspiration (EUS FNA)
           Jose Guillermo De la Mora, MD
8:15 a.m.  EUS Guided Trucut Biopsy (EUS TCB)
           Michael J. Levy, MD
8:30 a.m.  Cytologic and Histologic Analysis
           Amy Clayton, MD
FACULTY DISCLOSURE
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PROGRAM SCHEDULE

8:45 a.m. **Debate:**
Solid Pancreatic Mass FNA:
Always, Sometimes, or Never
Shawn Mallery, MD (Pro)
Michael Farnell, MD (Con)
Santhi Vege, MD (Moderator)

9:05 a.m. **Case Presentations / The Winner Is**
Audience Response System

9:30 a.m. **Pancreatic Screening (High Risk Kindreds)**
Marcia Canto, MD

9:45 a.m. **Break**

10:00 a.m. **Debate:**
Pancreatic Pseudocyst Drainage:
EUS versus ERCP Case Presentations
Todd H. Baron, MD (ERCP)
Steve Edmundowicz, MD (EUS)
Michael Kendrick, MD (Moderator)

10:20 a.m. **Follow-Up Questions / The Winner Is**
Audience Response System

10:45 a.m. **EUS Complications**
Shawn Mallery, MD

11:00 a.m. **Setting Up A Practice**
Community Practice, Jack Ramage, MD
Academic Practice, Michael Wallace, MD
Billing and Reimbursement, Maurits J. Wiersema, MD

11:45 a.m. **Lunch: Rochester Marriott Hotel, Ballroom**

12:45 p.m. **Debate:**
Celiac Plexus Block/Neurolysis:
Always, Sometimes, or Never Case Presentations
Cuong Nguyen, MD (Pro)
Randy Pearson, MD (Con)
Maurits J. Wiersema, MD (Moderator)

1:05 p.m. **Follow-Up Questions / The Winner Is**
Audience Response System

1:30 p.m. **Subepithelial Lesions**
Steve Edmundowicz, MD

1:45 p.m. **EUS Rendezvous Procedure**
Shawn Mallery, MD

2:00 p.m. **Pancreas Symposium (Case Presentations)**
Marcia Canto, MD, Suresh Chari, MD, Michael Sarr, MD,
Tom Smyrk, MD, Naoki Takahashi, MD, and
Mauritis Wiersema, MD (Moderator)

3:00 p.m. **Adjourn**
# REGISTRATION FORM

## Mayo Clinic

**EUS Course 2007**

**July 26-28, 2007**

**Rochester, Minnesota**

**Mail form and payment to:**

<table>
<thead>
<tr>
<th>Email:</th>
<th>Jowelle Henning Or</th>
<th>Michael J. Levy, MD</th>
</tr>
</thead>
<tbody>
<tr>
<td><a href="http://www.mayo.edu/cme">www.mayo.edu/cme</a></td>
<td>Mayo 1900-1</td>
<td>Charlton 8-200</td>
</tr>
<tr>
<td><a href="mailto:henning.jowelle@mayo.edu">henning.jowelle@mayo.edu</a></td>
<td>200 First Street SW</td>
<td>200 First Street SW</td>
</tr>
<tr>
<td><a href="mailto:levy.michael@mayo.edu">levy.michael@mayo.edu</a></td>
<td>Rochester, MN 55905</td>
<td>Rochester, MN 55905</td>
</tr>
<tr>
<td><strong>Telephone:</strong></td>
<td><strong>Telephone:</strong></td>
<td></td>
</tr>
<tr>
<td>507-266-0339</td>
<td>507-266-6931</td>
<td></td>
</tr>
</tbody>
</table>

(Please print or type all information. You may duplicate this form for multiple registrations.)

**Name:**

**Degree**

- [ ] MD
- [ ] PhD
- [ ] DO
- [ ] PA
- [ ] NP
- [ ] Other ______________

**Institution**

________________________________________________________________________

**Medical Specialty**

________________________________________________________________________

**E-mail Address**

________________________________________________________________________

Which do you prefer to be your mailing address:

- [ ] Work/Business
- [ ] Home

**Street Address**

________________________________________________________________________

**City** ___________________ **State/PC/PV** _______ **ZIP/PC** _______ **Country** ______________

**Home Telephone** (______)_________________ **Business Telephone** (______)_______________

**Int’l Telephone (Country code)_______(City code)_________Phone___________________**

**FAX** (______)____________________________________________________________________

☐ Please check if you have any special assistance needs or dietary restrictions.

Please indicate your needs here:

__________________________________________________

__________________________________________________________________________________

**Social Event**

**Thursday, July 26, 2007 (6:00 p.m.)** - Reception and Course Dinner at Somerby Golf Club

### PAYMENT

<table>
<thead>
<tr>
<th>Participant (1 Complimentary)</th>
<th>NOT Attending</th>
<th>Yes Attending</th>
<th>Complimentary</th>
</tr>
</thead>
<tbody>
<tr>
<td>Guest Attending ($40 each)</td>
<td>No Guests</td>
<td>_ Number of Guests ______________</td>
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</tbody>
</table>

**Registration Fee:**

<table>
<thead>
<tr>
<th>Before June 1, 2007</th>
<th>After June 1, 2007</th>
<th>$____________</th>
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<tbody>
<tr>
<td>Physicians (Activity A – hands-on animal lab):</td>
<td>$1100</td>
<td>$1150</td>
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<tr>
<td>Physicians (Activity B – “in-the-room” EUS/ERCP):</td>
<td>$1100</td>
<td>$1150</td>
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<tr>
<td>Residents/Fellows (Activity A – hands-on animal lab):</td>
<td>$300</td>
<td>$350</td>
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<tr>
<td>Residents/Fellows (Activity B – “in-the-room” EUS/ERCP):</td>
<td>$300</td>
<td>$350</td>
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<tr>
<td>Physician assistants, Nurses, Nurse practitioners, and Medical students:</td>
<td>$100</td>
<td>$150</td>
</tr>
</tbody>
</table>

**Total Payment Enclosed (including Social Events):** $ ______________

Checks Only (payable to Mayo Clinic)

**EUS Experience**

(this will assist us with grouping for different activities)

<table>
<thead>
<tr>
<th>Physicians</th>
<th>Residents/Fellows</th>
<th>Physician Assistants</th>
<th>Nurses</th>
<th>Nurse Practitioners</th>
<th>Medical Students</th>
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<tr>
<td>0-1 year</td>
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EUS Course 2007

July 26 - 28, 2007

Siebens Building
Rochester, MN